

Shared Care Record datasets by organisation

GP practices, GP Connect Mid and South Essex PCNs

Data live now:

- Summary
- Encounters
- Problems and issues
- Allergies and adverse reactions
- Medications
- Referrals
- Observations
- Immunisations

Please note: Clinical items and administrative items will not be included in the MVS phase, but are expected to be included in the record in a future phase

Community Providers – TPP SystemOne

Provide Community
Essex Partnership University Trust
North East London Foundation Trust
IC24
Farleigh Hospice
Havens Hospices
St Luke's Hospice

Data live now:

- Encounters
- Immunisations
- Medications
- Observations
- Problems and issues
- Referrals
- Summary

Please note: Clinical items and administrative items will not be included in the MVS phase, but are expected to be included in the record in a future phase

Mid and South Essex Foundation Trust Medway & Lorenzo

Data live now:

- Inpatient discharge summaries (created after 1 April 2024)
- Emergency department discharge summaries (created after 21 October 2024)
- Maternity discharge letters (created after 21 October 2024)
- Inpatient hospital admissions (created after 1 January 2021)
- Emergency department attendances (created after 1 January 2021)
- Outpatient appointments (created after 29 May 2025)
- Radiology reports (created after 1 October 2025)
- Scheduled admissions for treatment or surgery (TCIs)

Data still to go live in Phase One

- Pathology results

Please note: discharge summaries do not include cardiology or maternity

Shared Care Record datasets by organisation

Essex Partnership University Trust Mobius & Paris

Data live now:

- Patient summary

Data still to go live in Phase One

- Initial Assessment (Paris)
- CPA Assessment (Mobius)
- Outpatient Report (Mobius)
- 72 Hour Care Plan (Paris)
- Care Review/Care Plan (Paris)
- Inpatient Care Plan (Paris)
- Ward Review Adult (Paris)
- Physical Health Check Assessment (Paris)
- Care Treatment Plan (Mobius)
- Non CPA Care Plan (Mobius)
- CPA Risk Assessment (Mobius)
- North_Risk_Summary
- CAMHS Care Plan (Mobius)
- CAMHS Care Plan (Paris)

Essex County Council Mosaic

Data live now:

- **Personal contacts:** name and relationship of next of kin.
- **Professional contacts:** details of any allocated social worker, including team name and contact number (if available).
- **Support reason:** such as physical disability, learning disability, mental health needs, or sensory impairment.
- **Alerts & Hazards:** including safeguarding concern or enquiry status. These entries show the type of alert and whether it is active but may not include detailed information.
- **Events & appointments:** shows any adult social care assessments that have been completed within the previous 365 days on a rolling basis. Each entry shows the type of assessment, start and end dates, outcome (where recorded), and the team involved.

To follow at a later date

- **Provisions:** care packages or service provisions in place such as day care or home care including provider name and contact details, start and end date and frequency

IC24 – NHS 111 Cleo

Data live now:

- Out of hours episodes and events summary details (created after 26 February 2025)
- NHS 111 report document, or post-event message (created after 26 February 2025) which includes:
 - Reported condition
 - Pathway disposition (outcome of the NHS Pathways triage process)
 - Consultation summary
 - Pathways assessment
 - Advice given

Mid and South Essex Shared Care Record Data Sets by organisation

Southend City Council & Thurrock Council - Liquid Logic

Data from the last three years, including:

- **Demographics:** Person demographics and contact details
- **Personal contacts:** such as next of kin, advocate, emergency contact
- **Professional contacts:** details of any practitioners currently involved, including team name and contact number (if available).
- **Support reason:** information about the person's primary and secondary support needs, such as physical or personal care support. Includes a recorded start date and classification.
- **Referrals:** referral information, indicating whether the referral is active or completed. Key details include the service referred to, referral date, and status.
- **Alerts & Hazards:** critical alerts and hazards that may impact the person's care. These are split into two categories:
 - **Risks:** specific dangers or issues, such as physical or environmental hazards, that may require immediate attention.
 - **Special factors:** conditions or considerations that could influence care, such as access challenges or sensory impairments.
- **Disabilities affecting care:** disabilities declared that may impact the person's care, including the type of disability and date recorded.
- **Events & appointments:** shows any adult social care assessments, safeguarding, hospital admissions and DoLS – Deprivation of Liberty Safeguards that have been completed.
- **Provisions:** council commissioned care provision currently in place, including the type of service, provider name, and status (active or completed).
- **Care and support plan:** indicates whether a care or support plan is in place and its status (active or inactive). While full plans cannot be viewed directly, users can see key details like start and review dates, providing insight into ongoing support arrangements.

Key information about Southend City Council data

Referrals: To identify the correct social care team the person has been referred to, look at the name stated first in the 'service referred to' field in the description. The wording after the hyphen defines the social care system work tray.

Professional network card: Most professionals are included, but some details, such as those for occupational therapists, are not yet available. These will be added in a future update.

Care and support plans card: Interim and respite care plans, which are temporary and should display an end date, are not currently included in the Shared Care Record due to technical limitations. These plans will be added in a future update.

DoLS – Deprivation of Liberty Safeguards

Please note: For hospital admissions & discharges there will only be data for those known to Adult Social care and required input to facilitate discharge.

Types of data in the Shared Care Record

The Shared Care Record contains both structured and unstructured data. Understanding the difference between these types of data will help you navigate and utilise the information effectively.

Structured data

Structured data is highly organised and easily searchable. This information is displayed in the interactive dashboards, such as the Person Summary or events and appointments.

Unstructured data

Unstructured data is more free-form and does not follow a specific format. It often includes text and documents. This type of data is stored in the clinical document viewer tree of the Shared Care Record.

Shared Care Record data visibility matrix

Information being made available in the Shared Care Record • <i>Data types</i> • <i>Frequency of updates</i>	MSEFT Structured Data & Documents Instant	EPUT (MH) Documents PDFs Instant	Primary Care Structured & Unstructured Data Instant	Community Provide/NELFT/E PUT/IC24/ Hospices HTML Unstructured Instant	Essex County Council Structured Data Instant	Southend & Thurrock Council Extract File Every 24hr overnight	IC24 Cleo ADT Messages Instant
All Patients Interactions with a Clinician			Now Live	Now Live			Now Live
Patient Summary		Now Live	Now Live	Now Live			
Discharge Summaries - Inpatient	Now Live						
ED Discharge Summaries	Now Live						
Outpatient Appointments	Now Live						
Ward Review Adult		Coming Soon					
Physical Health Check		Coming Soon					
Non CPA Care Plan		Coming Soon					
CAMHS Care Plan		Coming Soon					
Hospital Admissions	Now Live					Now Live	
Care Review/Treatment Plan		Coming Soon				Now Live	
ED Admissions	Now Live						

Key:



Now available



Phase 1 from September onwards



Not available in local systems

Shared Care Record data visibility matrix

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<ul style="list-style-type: none"> <i>Data types</i> <i>Frequency of updates</i> 							
Initial Assessments		Coming Soon			Now Live	Now Live	Now Live
Related Person (Next of Kin, Advocate, Emergency Contact)						Now Live	
Allergies and Adverse Reactions			Now Live				
Social Worker Details					Now Live	Now Live	
Care Plans					Now Live	Now Live	
Maternity Discharge Letters	Now Live						
North Risk Summary		Coming Soon					
TCI's for Planned Admissions	Now Live						
72 hour Care Plan		Coming Soon					
CPA Assessment		Coming Soon					
Pathology Results	Coming Soon						
Safeguarding					Now Live	Now Live	
Alerts (Risks & Special Factors)						Now Live	

Key:  Now Available

 Phase 1 from September onwards

 Not available in local systems

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Radiology Reports	Now Live						
Medications (Acute, Current, Discontinued)			Now Live	Now Live			
Immunisations			Now Live	Now Live			
Referrals			Now Live	Now Live		Now Live	
Primary & Secondary Support Reason						Now Live	
Active Problems & Issues (Major & Other inactive problems and issues)			Now Live	Now Live			
Outpatient report		Coming Soon					
Care Plan Service Details					Now Live	Now Live	
GP Practice Details						Now Live	
Notifications & information to GPs							Now Live

Key: Now Available Phase 1 from September onwards Not available in local systems

Understanding GP connect

Summary:

Emergency Codes 3
Last 3 Encounters
Active Problems and
Issues
Major Inactive Problems
and Issues
Current Allergies and
Adverse Reactions
Acute Medication (Last
12 Months)
Current Repeat
Medications

Encounters:

Text from all encounters
in the new journal will be
pulled through as an
html view. Unplanned
encounters - such as at
an out of hours clinic and
those unrecorded
through appointment
module(s)
Direct encounters - such
as a face-to-face session
with a GP
Indirect encounters -
such as a GP reviewing
and updating a patient
record on receipt of
some test results

Clinical Items:

To allow a clinician to
view a history of items
relating to the health and
wellbeing of a patient.
Examples of this type of
information include
history.

Allergies and Adverse Reactions

To provide the clinician
with a list of patient
allergies to enable safe
prescribing and
treatment
recommendations for a
patient.
Contains two
subsections:
Current Allergies and
Adverse Reactions,
sorted by Start Date
descending
Historical Allergies and
Adverse Reactions,
sorted by End Date
descending

Problems & Issues:

Information about a
patient's significant
problems and issues
which will inform or may
have previously informed
the clinical significant to
a patient that impacts
their health or wellbeing.
It includes disease,
surgery, and social
issues such as
bereavement

Understanding GP connect

Medications:

- Acute Medication (Last 12 Months) 1, sorted by Start Date descending
- Current Repeat Medication 1, sorted by Start Date descending
- Discontinued Repeat Medication 1, sorted by Last Issued Date descending
- All Medication 2, grouped by Medication Item(for example, Ibuprofen 400mg tablets) and sorted by Start Date descending
- All Medication Issues 2, grouped by Medication Item(for example, Ibuprofen 400mg tablets) and sorted by Issue Date

Referrals:

Details of any request for transfer of care or request to provide assessment/treatment or clinical advice

Observations:

To enable the clinician to view and compare chronological data pertaining to a patient's physical condition.

Immunisations:

To provide the health care professional with information about any immunisations that have been administered to the patient. Vaccinations vaccination-related information such as flu vaccine declined.

Administrative Items:

To provide information for the health care teams on the recorded management and administrative processes and activity to support such as scheduling and administering clinical care encounters, clinical communication with other care organisations, administering and monitoring medication administration and call/recall for care