

## Shared Care Record datasets by organisation

### GP practices, GP Connect Mid and South Essex PCNs

#### Data live now:

- Summary
- Encounters
- Problems and issues
- Allergies and adverse reactions
- Medications
- Referrals
- Observations
- Immunisations

**Please note:** Clinical items and administrative items will not be included in the MVS phase, but are expected to be included in the record in a future phase

### Community Providers – TPP SystemOne

Provide Community  
Essex Partnership University Trust  
North East London Foundation Trust  
IC24  
Farleigh Hospice  
Havens Hospices  
St Luke's Hospice

#### Data live now:

- Encounters
- Immunisations
- Medications
- Observations
- Problems and issues
- Referrals
- Summary

**Please note:** Clinical items and administrative items will not be included in the MVS phase, but are expected to be included in the record in a future phase

### Mid and South Essex Foundation Trust Medway & Lorenzo

#### Data live now:

- Inpatient discharge summaries (created after 1 April 2024)
- Emergency department discharge summaries (created after 21 October 2024)
- Maternity discharge letters (created after 21 October 2024)
- Inpatient hospital admissions (created after 1 January 2021)
- Emergency department attendances (created after 1 January 2021)
- Outpatient appointments (created after 29 May 2025)
- Radiology reports (created after 1 October 2025)
- Scheduled admissions for treatment or surgery (TCIs)

**Please note:** discharge summaries do not include cardiology or maternity

## Shared Care Record datasets by organisation

### Essex Partnership University Trust Mobius & Paris

#### Data live now:

- Advanced Decision Safeguarding (Paris)
- Advanced Decision End of Life (Paris)
- Initial Assessment (Mobius & Paris)
- CPA Assessment (Mobius)
- North\_Risk\_Summary (Paris)
- CPA Risk Assessment (Mobius)
- Care Review/Care Plan (Paris)
- Care Treatment Plan (Mobius)
- Specialist Care Plan Community (Paris)
- LD Discharge Outpatient Clinical Report (Mobius)
- 24 Hrs Inpatient Discharge (Paris)
- Discharge Note TTA (Mobius)
- Discharge Summary to GP (Mobius)
- Discharge Summary (Mobius)
- Full Discharge Report (Mobius)
- EPUT\_Patient\_Summary (Mobius & Paris)
- Outpatient Report (Mobius)
- AMHP 535 (Paris)
- AMHP Reports (Mobius)
- LD Outpatient Report (Mobius)
- MH\_InpatientDischarge (Mobius)
- MH\_InpatientDischarge (Paris)

### Essex County Council Mosaic

#### Data live now:

- **Personal contacts:** name and relationship of next of kin.
- **Professional contacts:** details of any allocated social worker, including team name and contact number (if available).
- **Support reason:** such as physical disability, learning disability, mental health needs, or sensory impairment.
- **Alerts & Hazards:** including safeguarding concern or enquiry status. These entries show the type of alert and whether it is active but may not include detailed information.
- **Events & appointments:** shows any adult social care assessments that have been completed within the previous 365 days on a rolling basis. Each entry shows the type of assessment, start and end dates, outcome (where recorded), and the team involved.

#### To follow at a later date

- **Provisions:** care packages or service provisions in place such as day care or home care including provider name and contact details, start and end date and frequency

### IC24 – NHS 111 Cleo

#### Data live now:

- Out of hours episodes and events summary details (created after 26 February 2025)
- NHS 111 report document, or post-event message (created after 26 February 2025) which includes:
  - Reported condition
  - Pathway disposition (outcome of the NHS Pathways triage process)
  - Consultation summary
  - Pathways assessment
  - Advice given

## Mid and South Essex Shared Care Record Data Sets by organisation

### Southend City Council & Thurrock Council - Liquid Logic

#### Data from the last three years, including:

- **Demographics:** Person demographics and contact details
- **Personal contacts:** such as next of kin, advocate, emergency contact
- **Professional contacts:** details of any practitioners currently involved, including team name and contact number (if available).
- **Support reason:** information about the person's primary and secondary support needs, such as physical or personal care support. Includes a recorded start date and classification.
- **Referrals:** referral information, indicating whether the referral is active or completed. Key details include the service referred to, referral date, and status.
- **Alerts & Hazards:** critical alerts and hazards that may impact the person's care. These are split into two categories:
  - **Risks:** specific dangers or issues, such as physical or environmental hazards, that may require immediate attention.
  - **Special factors:** conditions or considerations that could influence care, such as access challenges or sensory impairments.
- **Disabilities affecting care:** disabilities declared that may impact the person's care, including the type of disability and date recorded.
- **Events & appointments:** shows any adult social care assessments, safeguarding, hospital admissions and DoLS – Deprivation of Liberty Safeguards that have been completed.
- **Provisions:** council commissioned care provision currently in place, including the type of service, provider name, and status (active or completed).
- **Care and support plan:** indicates whether a care or support plan is in place and its status (active or inactive). While full plans cannot be viewed directly, users can see key details like start and review dates, providing insight into ongoing support arrangements.

DoLS – Deprivation of Liberty Safeguards

**Please note:** For hospital admissions & discharges there will only be data for those known to Adult Social care and required input to facilitate discharge.

#### Key information about Southend City Council data

**Referrals:** To identify the correct social care team the person has been referred to, look at the name stated first in the 'service referred to' field in the description. The wording after the hyphen defines the social care system work tray.

**Professional network card:** Most professionals are included, but some details, such as those for occupational therapists, are not yet available. These will be added in a future update.

**Care and support plans card:** Interim and respite care plans, which are temporary and should display an end date, are not currently included in the Shared Care Record due to technical limitations. These plans will be added in a future update.

## Types of data in the Shared Care Record

The Shared Care Record contains both structured and unstructured data. Understanding the difference between these types of data will help you navigate and utilise the information effectively.

### Structured data

Structured data is highly organised and easily searchable. This information is displayed in the interactive dashboards, such as the Person Summary or events and appointments.

### Unstructured data

Unstructured data is more free-form and does not follow a specific format. It often includes text and documents. This type of data is stored in the clinical document viewer tree of the Shared Care Record.

## Shared Care Record data visibility matrix

| Information being made available in the Shared Care Record   | MSEFT<br>Structured Data &<br>Documents<br>Instant | EPUT (MH)<br>Documents PDFs<br>Instant | Primary Care<br>Structured &<br>Unstructured Data<br>Instant | Community<br>Provide/NELFT/E<br>PUT/IC24/<br>Hospices<br>HTML<br>Unstructured<br>Instant | Essex<br>County<br>Council<br>Structured<br>Data<br>Instant | Southend &<br>Thurrock<br>Council<br>Extract File<br>Every 24hr<br>overnight | IC24 Cleo<br>ADT<br>Messages<br>Instant |
|--|--|--|--|--|---|--|---|
| <ul style="list-style-type: none"> <li><i>Data types</i></li> <li><i>Frequency of updates</i></li> </ul> |  |  |  |  |   |  |   |
| All Patients Interactions with a Clinician   |  |  | Now Live   | Now Live   |   |  | Now Live                                |
| Patient Summary  |  | Now Live                               | Now Live   | Now Live   |   |  |   |
| Discharge Summaries - Inpatient  | Now Live   | Now Live                               |  |  |   |  |   |
| ED Discharge Summaries   | Now Live   |  |  |  |   |  |   |
| Outpatient Appointments  | Now Live   |  |  |  |   |  |   |
| Ward Review Adult  |  |  |  |  |   |  |   |
| Physical Health Check  |  | Now Live                               |  |  |   |  |   |
| Non CPA Care Plan  |  | Now Live                               |  |  |   |  |   |
| CAMHS Care Plan  |  |  |  |  |   |  |   |
| Hospital Admissions  | Now Live   |  |  |  |   | Now Live   |   |
| Care Review/Treatment Plan   |  | Now Live                               |  |  |   | Now Live   |   |
| ED Admissions  | Now Live   |  |  |  |   |  |   |

Key:



Now available



Phase 1 from September onwards




Not available in local systems

## Shared Care Record data visibility matrix

| Information being made available in the Shared Care Record   | MSEFT<br>Structured Data & Documents<br>Instant | EPUT (MH)<br>Documents PDFs<br>Instant | Primary Care<br>Structured & Unstructured Data<br>Instant | Community Provide/NELFT/EP UT/IC24/Hospices<br>HTML<br>Unstructured<br>Instant | Essex County Council<br>Structured Data<br>Instant | Southend & Thurrock Council<br>Extract File<br>Every 24hr overnight | IC24 Cleo<br>ADT<br>Messages<br>Instant |
|--|---|--|---|--|--|---|---|
| <ul style="list-style-type: none"> <li><i>Data types</i></li> <li><i>Frequency of updates</i></li> </ul> |   |  |   |  |  |   |   |
| Initial Assessments  | Now Live  | Now Live                               |   |  | Now Live   | Now Live  | Now Live                                |
| Related Person (Next of Kin, Advocate, Emergency Contact)  |   |  |   |  |  | Now Live  |   |
| Allergies and Adverse Reactions  |   |  | Now Live  |  |  |   |   |
| Social Worker Details  |   |  |   |  | Now Live   | Now Live  |   |
| Care Plans   |   | Now Live                               |   |  | Now Live   | Now Live  |   |
| Maternity Discharge Letters  | Now Live  |  |   |  |  |   |   |
| North Risk Summary   |   | Now Live                               |   |  |  |   |   |
| TCI's for Planned Admissions   | Now Live  |  |   |  |  |   |   |
| 72 hour Care Plan  |   |  |   |  |  |   |   |
| CPA Assessment   |   | Now Live                               |   |  |  |   |   |
| Pathology Results  |   |  |   |  |  |   |   |
| Safeguarding   |   | Now Live                               |   |  | Now Live   | Now Live  |   |
| Alerts (Risks & Special Factors)   |   |  |   |  |  | Now Live  |   |

Key:  Now Available


 Phase 1 from September onwards

 Not available in local systems

## Shared Care Record data visibility matrix

| Information being made available in the Shared Care Record<br><br>• <i>Data types</i><br>• <i>Frequency of updates</i> | MSEFT<br>Structured<br>Data &<br>Documents<br>Instant | EPUT (MH)<br>Documents<br>PDFs<br>Instant | Primary Care<br>Structured &<br>Unstructured<br>Data<br>Instant | Community<br>Provide/NELFT/EPUT<br>/IC24/Hospices<br>HTML Unstructured<br>Instant | Essex<br>County<br>Council<br>Structured<br>Data<br>Instant | Southend &<br>Thurrock<br>Council<br>Extract File<br>Every 24hr<br>overnight | IC24 Cleo<br>ADT<br>Messages<br>Instant |
|--|---|---|---|---|---|--|---|
| Radiology Reports  | Now Live  |   |   |   |   |  |   |
| Medications (Acute, Current, Discontinued)   |   |   | Now Live  | Now Live  |   |  |   |
| Immunisations  |   |   | Now Live  | Now Live  |   |  |   |
| Referrals  |   |   | Now Live  | Now Live  |   | Now Live   |   |
| Primary & Secondary Support Reason   |   |   |   |   |   | Now Live   |   |
| Active Problems & Issues (Major & Other inactive problems and issues)  |   |   | Now Live  | Now Live  |   |  |   |
| Outpatient report  |   | Now Live                                  |   |   |   |  |   |
| Care Plan Service Details  |   |   |   |   | Now Live  | Now Live   |   |
| GP Practice Details  |   |   |   |   |   | Now Live   |   |
| Notifications & information to GPs   |   | Now Live                                  |   |   |   |  | Now Live                                |

Key:  Now Available

 Phase 1 from September onwards

 Not available in local systems

## Understanding GP connect

### Summary:

Emergency Codes **3**  
Last 3 Encounters  
Active Problems and  
Issues  
Major Inactive Problems  
and Issues  
Current Allergies and  
Adverse Reactions  
Acute Medication (Last  
12 Months)  
Current Repeat  
Medications

### Encounters:

Text from all encounters  
in the new journal will be  
pulled through as an  
html view. Unplanned  
encounters - such as at  
an out of hours clinic and  
those unrecorded  
through appointment  
module(s)  
Direct encounters - such  
as a face-to-face session  
with a GP  
Indirect encounters -  
such as a GP reviewing  
and updating a patient  
record on receipt of  
some test results

### Clinical Items:

To allow a clinician to  
view a history of items  
relating to the health and  
wellbeing of a patient.  
Examples of this type of  
information include  
history.

### Allergies and Adverse Reactions

To provide the clinician  
with a list of patient  
allergies to enable safe  
prescribing and  
treatment  
recommendations for a  
patient.  
Contains two  
subsections:  
Current Allergies and  
Adverse Reactions,  
sorted by Start Date  
descending  
Historical Allergies and  
Adverse Reactions,  
sorted by End Date  
descending

### Problems & Issues:

Information about a  
patient's significant  
problems and issues  
which will inform or may  
have previously informed  
the clinical significant to  
a patient that impacts  
their health or wellbeing.  
It includes disease,  
surgery, and social  
issues such as  
bereavement

## Understanding GP connect

### Medications:

- Acute Medication (Last 12 Months) 1, sorted by Start Date descending
- Current Repeat Medication 1, sorted by Start Date descending
- Discontinued Repeat Medication 1, sorted by Last Issued Date descending
- All Medication 2, grouped by Medication Item(for example, Ibuprofen 400mg tablets) and sorted by Start Date descending
- All Medication Issues 2, grouped by Medication Item(for example, Ibuprofen 400mg tablets) and sorted by Issue Date

### Referrals:

Details of any request for transfer of care or request to provide assessment/treatment or clinical advice

### Observations:

To enable the clinician to view and compare chronological data pertaining to a patient's physical condition.

### Immunisations:

To provide the health care professional with information about any immunisations that have been administered to the patient. Vaccinations vaccination-related information such as flu vaccine declined.

### Administrative Items:

To provide information for the health care teams on the recorded management and administrative processes and activity to support such as scheduling and administering clinical care encounters, clinical communication with other care organisations, administering and monitoring medication administration and call/recall for care